



Okehampton United Charities

Funding for the Community

Application Process 2018			
Group applications to OUC and OEF			
Applications under £1,000	Letter and basic accounts scrutinised by Clerk and Treasurer. Trustee contact allocated.	Letter and basic accounts presented to Trustees at Trustees meeting. Grant decided by Trustees.	Clerk and Treasurer administer grant.
Applications between £1,000 and £10,000	Full application form and accounts scrutinised by Clerk and Treasurer. Trustee contact allocated.	Full application form presented to Trustees at meeting, accounts available if requested. Trustees consider application, request additional information if required / decide a grant	Clerk and Treasurer administer Trustees decision and grant
Applications over £10,000	Full application form and accounts scrutinised by Clerk and Treasurer. Clerk and Treasurer to meet with named representative of group if necessary. Trustee contact allocated	Full application form presented to Trustees at meeting, accounts available if requested. 10 minute presentation to Trustees with 5 minute Q and A from group during meeting. Application deferred for one month to allow Trustees to consider application in detail.	Clerk and Treasurer administer Trustees decision and grant
Chairs Crisis Fund – OUC			
One off crisis grants up to £250 for eligible residents.	1 st contact email / letter to Clerk.	Information sent to Chair who forwards to one other Trustee. Decision made in discussion and grant of up to £250 awarded	Clerk and Treasurer administer Chairs decision and grant and report to Trustees at the next OUC Board of Trustees meeting.

Sporting Awards to individuals / Arts Awards to individuals – OUC			
One off grants of £450 and £750 are considered for applicants who meet the current criteria.	Application form completed and additional evidence supplied to Clerk.	Trustees consider applications at monthly Board of Trustees meeting. Grant decided by Trustees.	Clerk and Treasurer administer grant.
Ambassador Awards			
One off grants of up to £1,000 are considered for individuals who meet the current criteria.	Application's will be in the form of a letter / email and additional evidence will be supplied as requested by Clerk.	Trustees consider applications at monthly Board of Trustees meeting. Grant decided by Trustees.	Clerk and Treasurer administer grant.
Okehampton College and Primary School Allocations – OEF			
Okehampton College receives an allocation of up to 1/3 of the OEF income. Okehampton Primary School is awarded a discretionary allocation of 1/8 of the OEF income.	Requests from the College and Primary School to release their allocations to fund / part fund projects not funded by statutory bodies are received by the Clerk.	Trustees consider the requests at Board of Trustees meetings. Requests are decided by Trustees.	Clerk and Treasurer administer release of the allocation.
Scholarships, Bursaries and Bursary + Grants – OEF			
Annual grants of £450, £600 and £750 are considered for applicants who meet the current criteria.	Application form completed and additional evidence supplied to Clerk.	Trustees consider applications at monthly Board of Trustees meeting (September to December) Grant decided by Trustees.	Clerk and Treasurer administer grant.