

## SUMMARY OF COMPLIANCE WITH THE SCHEMES for the 2017 ALLOCATIONS & GRANTS

### Okehampton United Charity

#### Allocations & Grant Awards;

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| A. Specific; Okehampton United Ecclesiastical Relief of the poor   | <b>£2500</b><br><b>£1000</b> (incl in C below) |
| B. 3/7ths of remainder; To Okehampton Educational Foundation for the general use of that charity:  | <b>£150,427</b>                                |
| C. 4/7ths of the remainder; Such charitable purposes for the benefit of the inhabitants of the area of benefit as the Trustees may decide: | <b>£198,526</b>                                |

### Okehampton Educational Foundation

#### Allocations & Grant Awards;

1. Not more than 1/3<sup>rd</sup> for special benefits of any kind not normally provided by the LEA for Okehampton College and Primary School: **£47,036 (Okehampton College)**
2. Remainder to be applied in one or more of the following ways;
  - a) Scholarships & Bursaries tenable at any school, university or other place of learning: **£57,750 ( 77 Scholarships)**
  - b) Financial assistance to assist those leaving school, university or other educational establishment to prepare for or enter a profession, trade or calling: **£23,400 ( 49 Bursaries)**
  - c) Scholarships or maintenance allowances to enable beneficiaries to travel to pursue their education: **included in 2 a & b**
  - d) In providing or assisting in the provision of facilities of any kind not normally provided by the LEA for recreation and social and physical training for young persons who are receiving primary, secondary or further education in the area of benefit: **£17,639 (Okehampton Primary School)**
  - e) In providing financial assistance to enable beneficiaries to study music or other arts: **£10,000**
  - f) In otherwise promoting the education of beneficiaries: **£4,401**

Okehampton Educational Foundation beneficiaries means young people who have not attained the age of 25 years who, or whose parents, are resident in the area of benefit and who are in need of financial assistance.

**Total net amount of grants and allocations made in 2017 to Okehampton and Hamlets beneficiaries: £361,253 (see pie chart for grant categories)**

January 2018